August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ICHIKENCO.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 1847
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	24,319	9.6	2,897	76.5	2,892	75.7	1,955	75.4
June 30, 2025	22,179	-	1,641	-	1,646	-	1,114	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,174 million [93.5%]
For the three months ended June 30, 2025: ¥1,123 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	134.70	134.22
June 30, 2025	76.80	76.53

Note: 1. Since the quarterly consolidated financial statements are prepared from the period between the fiscal year ending March 31, 2025, the year-on-year percentage change in the first quarter of the fiscal year ending March 31, 2026 is not shown.
2. As of April 1, 2026, we have conducted a stock split in the ratio of 2 shares to 1 common share. “Basic earnings per share” and “diluted earnings per share” are calculated on the assumption that the said share split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	73,023	40,997	56.1
March 31, 2026	74,436	40,021	53.7

Reference: Equity
As of June 30, 2026: ¥40,975 million
As of March 31, 2026: ¥39,999 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	65.00	-	165.00	230.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		65.00		115.00	180.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
Note: 1. Whether or not there is a revision from the most recently published dividend forecast: Yes
Breakdown of dividends at the end of the fiscal year ending March 31, 2027 (forecast) the second quarter: Ordinary dividend 40.00 yen Special dividend 25.00 yen
2. As of April 1, 2026, we have conducted a stock split in the ratio of 2 shares to 1 common share. For the fiscal year ending March 31, 2026, the amount of dividends before the stock split is described.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	57,000	15.9	7,600	103.8	7,600	103.9	5,100	102.0	351.31
Fiscal year ending March 31, 2027	110,000	3.6	11,000	21.8	10,900	21.7	7,300	13.9	502.86

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,568,800 shares
As of March 31, 2026	14,568,800 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	51,936 shares
As of March 31, 2026	51,856 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,516,891 shares
Three months ended June 30, 2025	14,517,772 shares

Note: As of April 1, 2026, we have implemented a stock split in the ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, the number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period are calculated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Matters related to earnings forecasts are described in the attached document on page 2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	14,675	13,397
Notes receivable, accounts receivable from completed construction contracts and other	37,463	33,939
Electronically recorded monetary claims - operating	3,893	7,634
Real estate for sale	5,317	5,304
Real estate for sale in process	2,221	2,242
Costs on construction contracts in progress	1,082	888
Other	3,725	3,274
Allowance for doubtful accounts	(3)	(4)
Total current assets	68,376	66,677
Non-current assets		
Property, plant and equipment	689	772
Intangible assets		
Goodwill	815	783
Other	297	284
Total intangible assets	1,112	1,067
Investments and other assets	4,257	4,504
Total non-current assets	6,060	6,345
Total assets	74,436	73,023

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts	12,386	9,954
Electronically recorded obligations - operating	6,200	4,863
Short-term borrowings	1,888	3,839
Income taxes payable	1,699	997
Advances received on construction contracts in progress	4,704	4,572
Provision for warranties for completed construction	141	199
Provision for loss on construction contracts	14	-
Provision for bonuses	857	130
Other	959	2,118
Total current liabilities	28,852	26,674
Non-current liabilities		
Long-term borrowings	4,150	3,838
Retirement benefit liability	1,216	1,247
Other	196	265
Total non-current liabilities	5,563	5,350
Total liabilities	34,415	32,025
Net assets		
Shareholders' equity		
Share capital	4,329	4,329
Capital surplus	214	214
Retained earnings	33,935	34,693
Treasury shares	(30)	(30)
Total shareholders' equity	38,449	39,206
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,335	1,559
Remeasurements of defined benefit plans	214	208
Total accumulated other comprehensive income	1,549	1,768
Share acquisition rights	22	22
Total net assets	40,021	40,997
Total liabilities and net assets	74,436	73,023

Consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	22,179	24,319
Cost of sales	19,499	20,328
Gross profit	2,680	3,990
Selling, general and administrative expenses	1,038	1,092
Operating profit	1,641	2,897
Non-operating income		
Interest income	0	0
Dividend income	18	29
Other	15	4
Total non-operating income	34	34
Non-operating expenses		
Interest expenses	27	29
Loss on sale of electronically recorded monetary claims	-	6
Commission expenses	2	2
Other	-	1
Total non-operating expenses	29	39
Ordinary profit	1,646	2,892
Extraordinary income		
Gain on sale of non-current assets	1	-
Total extraordinary income	1	-
Profit before income taxes	1,647	2,892
Income taxes - current	539	936
Income taxes - deferred	(7)	1
Total income taxes	532	937
Profit	1,114	1,955
Profit attributable to owners of parent	1,114	1,955

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,114	1,955
Other comprehensive income		
Valuation difference on available-for-sale securities	6	224
Remeasurements of defined benefit plans, net of tax	1	(5)
Total other comprehensive income	8	218
Comprehensive income	1,123	2,174
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,123	2,174